



# Reunião de Associados da Abicol

Covestro – Reflexões de Mercado

[covestro.com](http://covestro.com)





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# 2020 TDI Market Development & Current Environment



## Main Markets Highly Impacted by the Pandemic

### Market Review

- Global TDI demand reduced by 7,9%\* in 2020 with all main regions being impacted by the COVID-19 pandemic
- Most impacted regions were Europe and APAC
- Latin America was the region with the best performance shrinking only 1%
- APAC is the biggest largest global market with more than 50% of the global demand. Latin America represents 6,7% of the Global TDI demand
- Brazil presented a performance above regional demand as indicated by Public Import Statistics

### Current Environment

- Global markets remains tight in supply
- Several producers remain on Force Majeure, specially in North America (public announcements)
- Global supply chain remains unstable – Logistics and Raw Materials

\*Based on ILL-Statistics

*(ILL data does not include Dow-Sadara and local Chinese players)*

# 2021 Covestro Top Priorities



1

Support Brazilian industry growth with stable and reliable supply

2

Full portfolio supplier driven by TDI and Special Polyols

3

Further expansion of Logistics set up through the New Distribution Center in Pernambuco

4

Support to improve industry safety standards on the handling and storage of TDI

5

Foster Circular Economy and Sustainability initiatives in the Soft Furniture industry in Brazil

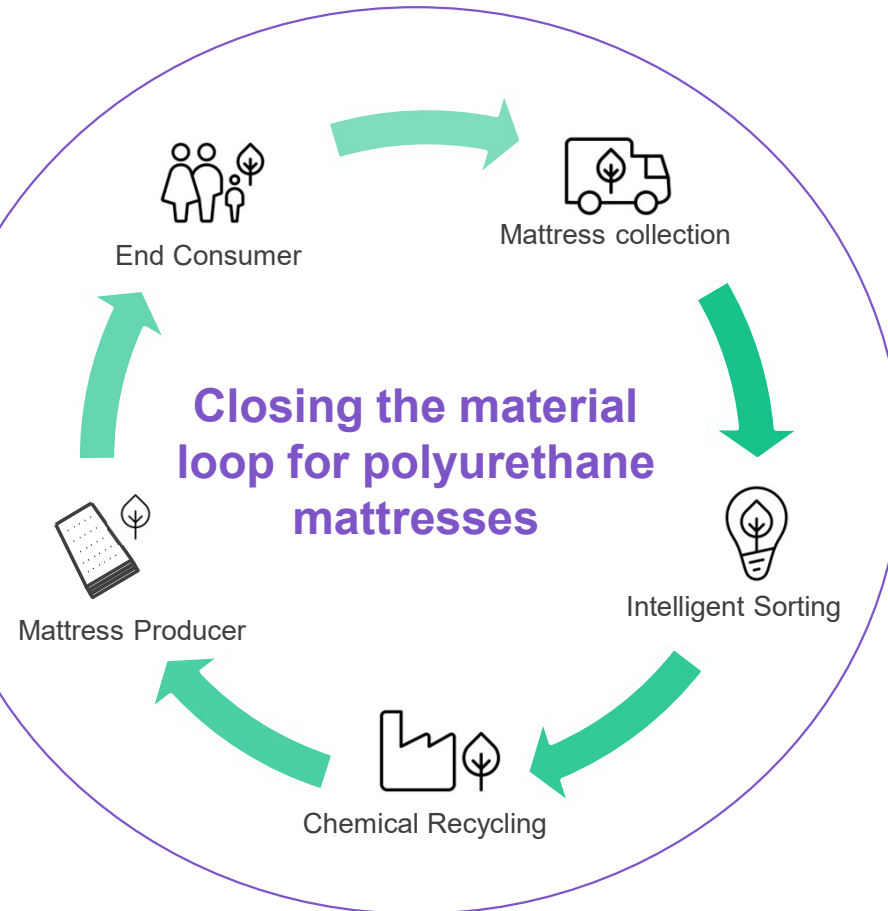
# Soft Foam Chemical Recycling Program

Co-shaping of a cycle in cooperation with the value chain



## New pilot plant in Leverkusen

As an essential step to  
evolve the technology  
from the research stage  
towards the scale-up  
commercialization





**THANK YOU**